SENATE CHAMBER

STATE OF OKLAHOMA

DISPOSITION

■ FLOOR AMENDMENT No.	D		
☐ COMMITTEE AMENDMENT			(Date)
move to amend Senate Bill No. 1153, by macting clause and entire body of the measure	the attached floor	substitute (Reque	
macing clause and child cody or are many	5	Submitted by: Senator Montgom	ery
hereby grant permission for the floor subs	stitute to be adopte	ed.	
Senator Quinn, Chair (required)	<u> </u>	Senator Matthews	3
Senator Montgomery		enator Newhous	e Q
Senator Brooks	4	Senator Stanley	
Senator Hamilton	Ş	Senator Taylor	
Senator Jett			
Senator Treat, President Pro Tempore		Senator McCortne Leader	ey, Majority Floor
Note: Retirement and Insurance committee	e majority requires	s five (5) member	rs' signatures.
Montgomery-RJ-FS-SB1153 3/22/2022 1:31 PM			
(Floor Amendments Only) Date and Tir			3:12 pm gol
Untimely Ame	ndment Cycle Ext	tended L Se	condary Amendment

1	STATE OF OKLAHOMA			
2	2nd Session of the 58th Legislature (2022)			
3	FLOOR SUBSTITUTE			
4	FOR SENATE BILL NO. 1153 By: Montgomery of the Senate			
5	and			
6	Sneed of the House			
7				
8				
9	FLOOR SUBSTITUTE			
10	[health insurance - Oklahoma Health Insurance			
11	Mandate Legislation Actuarial Analysis Act - codification - effective date]			
12				
13				
14	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:			
15	SECTION 1. NEW LAW A new section of law to be codified			
16	in the Oklahoma Statutes as Section 6012 of Title 36, unless there			
17	is created a duplication in numbering, reads as follows:			
18	This act shall be known and may be cited as the "Oklahoma Health			
19	Insurance Mandate Legislation Actuarial Analysis Act".			
20	SECTION 2. NEW LAW A new section of law to be codified			
21	in the Oklahoma Statutes as Section 6013 of Title 36, unless there			
22	is created a duplication in numbering, reads as follows:			
23	As used in this act:			
24				

1. "Amendment" means any amendment including a substitute bill, which includes a mandate on a health plan, and is made:

- a. by any committee, author, or committee member of the Senate or House of Representatives committee, as a committee amendment or substitute bill,
- b. by any member of the Legislature, as a floor amendment or substitute bill, or
- c. by a conference committee of the Senate or House of Representatives;
- 2. "Health plan" means any plan or arrangement as defined in subsection C of Section 6060.4 of Title 36 of the Oklahoma Statutes;
- 3. "Legislative Actuary" means the firm or entity that enters into a contract with the Legislative Service Bureau pursuant to Section 452.15 of Title 74 of the Oklahoma Statutes to provide the actuarial services and other duties provided for in this act;
- 4. "Mandate" means required coverage for services specified by law, treatments, benefits, productions, drugs, conditions, providers, provider reimbursement levels, copay structures, or utilization of specific administrative services;
- 5. "Mandate bill" means any bill or joint resolution introduced or amended by a member or a committee of the Legislature that creates or amends any law mandating a health plan to provide coverage; and

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6. "Physician" means a doctor of medicine or a doctor of osteopathic medicine licensed by and in good standing with the State Board of Medical Licensure and Supervision, the State Board of Osteopathic Examiners, or the Board of Podiatric Medical Examiners.

SECTION 3. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 6014 of Title 36, unless there is created a duplication in numbering, reads as follows:

- A. Any bill or joint resolution mandating a health plan to provide coverage may be introduced according to the applicable deadlines established by the Senate or the House of Representatives during the regular session.
- B. When a mandate bill is introduced, it shall be assigned to the respective Senate or House of Representatives standing committee or subcommittee that is responsible for the consideration of health insurance legislation. If a majority of the total membership of the committee is opposed to the bill on its merits, no actuarial investigation provided for in this act shall be necessary and the bill shall not be reported out by the committee or considered by the Legislature. If a majority of the committee votes in favor of an actuarial investigation of the bill, the investigation shall be required as provided in this act. No mandate bill may be reported out of the committee or considered by the Senate or House of Representatives without an actuarial investigation.

C. A bill or joint resolution mandating a health plan to provide coverage that the assigned committee may consider may only be amended by the committee prior to reporting the measure out for an actuarial investigation.

- D. Immediately after a mandate bill has been considered and the committee has voted in favor of an actuarial investigation, the chair of the committee or applicable legislative staff shall transmit an exact copy of the bill or substitute bill to the Legislative Actuary. The submission of the bill to the Actuary shall have attached a letter signed by the chair of the committee requesting the Actuary to complete an actuarial investigation of the bill.
- SECTION 4. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 6015 of Title 36, unless there is created a duplication in numbering, reads as follows:
- A. If an actuarial investigation of a bill or joint resolution mandating a health plan to provide coverage is requested under this act, it shall be the duty of the Legislative Actuary to complete his or her investigation not later than the end of the third week of committee meetings for reporting bills out of their House of origin during the regular legislative session during which the request for the actuarial investigation is made. The applicable staff member of the Senate or House of Representatives shall notify the Legislative Actuary of all necessary dates pursuant to this act not later than

1 seven (7) days following the deadline for bills to be introduced for 2 the regular session.

- B. The completed actuarial investigation shall be submitted by the Actuary to the applicable legislative staff, the chair of the committee who requested the investigation, and the author of the measure. It shall include a summary of the findings of the Actuary. An actuarial investigation conducted pursuant to this act shall consider the predicted effects of the legislative measure during the five (5) years immediately following the effective date of the measure including:
- 1. An estimate of the number of Oklahoma residents who will be directly affected by the proposed legislation;
- 2. Estimates of changes in the rates of utilization of specific health care services that may result from the proposed legislation;
- 3. Estimates concerning any changes in consumer cost sharing that would result from the proposed legislation;
- 4. Estimates of any increases in premiums charged to covered persons or employers for health benefit plans offered that would result from the proposed legislation, in terms of percentage increase and in terms of per-member, per-month charges;
- 5. An estimate of the increase in the cost of coverage, if any, in group benefit plans under Section 1301 et seq. of Title 74 of the Oklahoma Statutes;

6. An estimate of the increase in cost of coverage, if any, that would result from the proposed legislation for employers with fewer than one hundred employees, employers with at least one hundred employees but fewer than five hundred employees, and employers with five hundred or more employees;

- 7. An estimate of any potential long-term cost savings associated with any new health benefit or service described in the proposed legislation;
- 8. Identification of any potential health benefits that would result from any new health benefit or service described in the proposed legislation; and
- 9. An estimation and identification of any potential savings to the state and to taxpayers.
- C. The chair of the committee, or applicable legislative staff, upon receipt of the information provided for under subsection B of this section, shall cause the summary of the actuarial investigation to be attached to all copies of the version of the bill that was submitted to the Actuary and shall make the bill available to committee members, and upon request, any legislators or interested parties.
- D. When a bill or joint resolution mandating a health plan to provide coverage has had an actuarial investigation pursuant to this act, the bill may be considered by the committee who initially

reported the bill out for an actuarial investigation prior to the deadline for measures to be reported out of the committee of origin.

- E. After a vote by the committee of origin to report a bill out for an actuarial investigation, any amendment to a mandate bill shall be out of order and shall not be allowed either by a committee or by the Senate or House of Representatives.
- F. The enrolled act resulting from a bill that is subject to the legislative procedures provided for in this act shall have attached thereto the original or a true and correct copy of all certificates and summaries of actuarial investigations submitted by the Legislative Actuary pursuant to the requirements of this act.
- SECTION 5. AMENDATORY 74 O.S. 2021, Section 452.15, is amended to read as follows:
- Section 452.15. A. The Legislative Service Bureau is authorized and directed to enter into a contract with a person or firm for the purposes of performing the services and duties of the Legislative Actuary as provided for in the Oklahoma Pension Legislation Actuarial Analysis Act and the Oklahoma Health Insurance Mandate Legislation Actuarial Analysis Act.
- B. The person or firm who shall perform the duties of the Legislative Actuary for an analysis for the Oklahoma Pension

 Legislation Actuarial Analysis Act shall:

1 1. Be a member of the American Academy of Actuaries, an Associate or Fellow of the Society of Actuaries or an enrolled 2 actuary; and 3 2. Have substantially provided actuarial services for large, 4 5 public retirement systems. C. The person or firm who shall perform the duties of the 6 Legislative Actuary for an analysis for the Oklahoma Health 7 Insurance Mandate Legislation Actuarial Analysis Act shall: 9 1. Be a member of the American Academy of Actuaries, an 10 Associate or Fellow of the Society of Actuaries or an enrolled 11 actuary; 12 2. Have substantially provided actuarial services for a large 13 health plan when selected for an analysis for the Oklahoma Health Insurance Mandate Legislation Actuarial Analysis Act; and 14 3. Not currently be employed by or have any contract for 15 employment with an insurer offering a health plan in this state, as 16 17 defined in this act. SECTION 6. This act shall become effective November 1, 2022. 18 19 58-2-3721 RJ 3/23/2022 3:45:38 PM 20 21 22 23

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